PAYMENT SCHEDULE

| Class | Creditor | Payment Frequency | Duration | Amount |
|-------|--|----------------------|--------------------------------|-------------------------|
| 1 | Tow & Koenig | As Agreed | As Agreed | \$15,000 - \$20,000* |
| | Zimmerman, Axelrad, Meyer, Stern & Wise | As Agreed | As Agreed | \$15,443.46 * |
| 2 | U.S. Trustee | Quarterly | Until Entry of Final Decree | \$500.00 est. |
| 3 | IRS | Monthly | 60 months | \$245.53 |
| 4 | Harris Cty/City of Houston, HISD | Annually | When due | Variable |
| 5A | Secured Claim of Maxie Strong | Monthly | 8 years | \$2,829.85 |
| 5A | Secured Claim of John Barker | Monthly | 60 months | \$350.00 |
| 5B | Judgment Claim of Maxie Strong | Monthly | 60 months | \$139.35 |
| 6 | Judgment Claim of Entertainment by J&J, Inc. | Monthly | 60 months | \$252.05 |
| | Judgment Claim of Riecke Baumann | Monthly | 60 months | \$58.16 |
| 7 | Unsecured Claims Under \$2,000.00 | One Time Payment | On Time Payment | \$1,015.00 |
| 8 | Unsecured Claims Over \$2,000.01 | Monthly | 60 months | \$4,176.54 |

^{*} Subject to Court Approval